



VINYAS INNOVATIVE TECHNOLOGIES LIMITED

Our Company was incorporated on April 27, 2001 as a private limited company under the provisions of Companies Act, 1956 with the name and style of "Vinyas Innovative Technologies Private Limited". Subsequently, our Company was converted into public limited company pursuant to which the name of our Company was changed to "Vinyas Innovative Technologies Limited" vide shareholder's approval on January 23, 2023 and fresh certificate of incorporation dated June 14, 2023. For further information, please refer chapter "Our History and Certain Other Corporate Matters" on page 124.

Contact Person: Mr. Subodh M R, Company Secretary and Compliance Officer

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)

• **NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE**

BIDS CAN BE MADE FOR A MINIMUM OF 800 EQUITY SHARES AND IN MULTIPLES OF 800 EQUITY SHARES THEREAFTER.

- Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 9.80%
- The Weighted average cost of acquisition of all Equity Shares transacted in the last 18 months preceding the date of RHP is as given below:

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Size : 33(W) x 50(H)